

Date: April 24, 2018

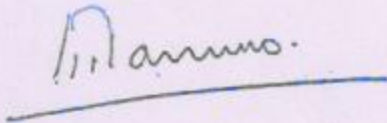
To,  
BSE Limited  
Department of Corporate Services,  
Phiroze Jeejeebhoy Tower,  
25<sup>th</sup> Floor Dalal Street,  
Mumbai - 400001

Sub: Disclosures as required under Reg. 29(2) of the SEBI (Substantial Acquisition of shares and takeover) Regulations, 2011.

Dear Sir/s,

We, hereby giving the information as required under Reg. 29(2) of the SEBI (Substantial Acquisition of shares and takeover) Regulations, 2011.

Kindly find the attached Disclosures and consider the same.

A handwritten signature in blue ink, appearing to read 'Ketineni Sayaji Rao', is written above a horizontal blue line.

**Ketineni Sayaji Rao**  
**Acquirer (Promoter)**

Place: Noida

CC: 1. Innovative Tech Pack Limited

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

1. Name of the Target Company (TC)	Innovative Tech Pack Limited		
2. Name(s) of the Buyer and Persons Acting in Concert (PAC) with the Seller	Ketineni Sayaji Rao		
3. Whether the Buyer belongs to Promoter/Promoter group	YES (Promoter category)		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the sale/purchase under consideration, holding of:</u>			
a) Shares carrying voting rights-	1,0543627	48.22%	48.22%
b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	NIL	NIL	NIL
(c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e) Total(a+b+c+d)	10543627	48.22%	48.22%
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired/sold	600000	2.67%	2.67%
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	NIL	NIL
(d) Shares encumbered/invoked/released by the acquirer	NIL	NIL	NIL
(e) Total (a+b+c+/-d)	600000	2.67%	2.67%

*[Handwritten Signature]*

<u>After the sale, holding of:</u>			
a) Shares carrying voting rights	11143627	49.60%	49.60%
b) Shares encumbered with acquirer	NIL	NIL	NIL
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition-	NIL	NIL	NIL
d) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	NIL	NIL	NIL
e) Total (a+b+c+d)	11143627	49.60%	49.60%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment on Conversion of Share warrants into Equity.		
8. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of warrants in TC	23/04/2018		
9. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs 21865000- divided in to 21865000 equity shares of Rs 1/- each.		
10. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs 22465000- divided in to 22465000 equity shares of Rs 1/- each.		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs 22465000- divided in to 22465000 equity shares of Rs 1/- each.		

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR), Regulation, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Ketineni Sayaji Rao**

**Signature of the Acquirer / Authorised Signatory**

Place: Noida

Date: 24.04.2018