

Date: April 10, 2018

**To,
BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Tower,
25th Floor Dalal Street,
Mumbai - 400001**

Sub: Disclosures as required under Reg. 29(1) of the SEBI (Substantial Acquisition of shares and takeover) Regulations, 2011.

Dear Sir/s,

We, hereby giving the information as required under Reg. 29(1) of the SEBI (Substantial Acquisition of shares and takeover) Regulations, 2011.

Kindly find the attached Disclosures and consider the same.



**Ketineni Satish Rao
Buyer (Promoter)**

Place: Noida

CC: 1. Innovative Tech Pack Limited

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Innovative Tech Pack Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ketineni Satish Rao		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	22300	.10%	.10%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	22300	.10%	.10%
Details of acquisition			
a) Shares carrying voting rights acquired	5441763	24.89%	24.89%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying			

category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	5441763	24.89%	24.89%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	5464063	24.99%	24.99%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	5464063	24.99%	24.99%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Inter-se Transfer between the Promoters		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	09.04.2018		
Equity share capital / total voting capital of the TC before the said acquisition	Rs 21865000- divided in to 21865000 equity shares of Rs 1/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs 21865000- divided in to 21865000 equity shares of Rs 1/- each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs 21865000- divided in to 21865000 equity shares of Rs 1/- each.		



Part-B***

Name of the Target Company: Innovative Tech Pack Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Ketineni Satish Rao	Promoter	AXIPK3545M



Signature of the acquirer / Authorised Signatory

Place: Noida

Date: 10.04.2018

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.